Women in Consumer Finance FAQ

When will we receive our team assignments?

Team assignments will be shared no later than Tuesday, October 1st.

How many attendees are on each team?

There will be at most 10 people per team.

How are teams created?

Attendees are grouped by career stage, and teams are designed to include a diverse mix of roles and interaction styles while keeping experience levels similar within each team

When will my team have its virtual meeting?

Meetings will be scheduled by team leads between October 15th – November 1st.

As a team lead, what should I do if I am unable to contact a team member?

Check in with your Experience Captain for assistance.

How many team leads are assigned per team?

For the most part, Just Enough teams are assigned 1 Team Lead and 1 Experience Captain, while Whole Shebang teams are assigned 2 Team Leads and 1 Experience Captain. Solo captains of Whole Shebang teams will be notified in advance.

As a team lead, when should I reserve a location for the team dinner on Monday?

Whole Shebang: Once your co-lead is assigned, pick a place and make the reservation for Monday, Nov. 10th at ~7 PM.

Just Enough: Once you receive your team lead confirmation email, pick a place and make the reservation for Monday, Nov. 10th at ~7 PM.

As a team lead, when I choose a location for dinner, what should I consider?

- Ensure the restaurant can seat a party of 10.
- Ask if the restaurant allows separate tickets.
- Check for gratuity added for large parties.
- Confirm the restaurant accepts all forms of payment.

If I am on a Whole Shebang team, how do we get our team swag?

Your team lead(s) will coordinate the effort to choose and purchase an agreed-upon swag item.

What do I do if I want to change my team?

Pre-conference: Email Lisa Rozzelle at lisa@womeninconsumerfinance.com
At the conference: See your Team Lead or contact your Experience Captain for assistance

How can I determine the type of team experience I signed up for?

Email lisa@womeninconsumerfinance.com

How do I know what each team experience includes?

| | | WHOLE SHEBANG | JUST ENOUGH |
|-----------------------------|-----------------------------|----------------|-------------|
| TEAM EXPERIENCE OVERVIEW | Engagement Style | Active | Relaxed |
| | Connect In Advance | Multiple Times | Once |
| | On-Site Connection Session | ✓ | ✓ |
| | Night 1 Team Dinner | ✓ | ~ |
| | Team Swag & Matching Attire | ✓ | × |
| | Scavenger Hunt | ✓ | × |
| F | Trivia | ✓ | Optional |
| | | | |

If I missed a meeting (First Timer Orientation or Team Lead Orientation), can I get a copy of the recording?

www.womeninconsumerfinance.com/2025-team-leader-hub

How do I get access to the WCF portal to look for documents?

www.womeninconsumerfinance.com/2025-team-leader-hub

What meals are included with the conference fee?

Monday: Breakfast

Tuesday: Breakfast, Lunch & Dinner

Wednesday: Light Breakfast